LIFE HEALTHCARE GROUP HOLDINGS LIMITED (Incorporated in the Republic of South Africa)

(Registration number: 2003/002733/06)

ISIN: ZAE000145892
Share Code: LHC
("the company")

DISCLOSURE OF SIGNIFICANT HOLDING OF INTERNATIONAL FINANCE CORPORATION ("IFC") ORDINARY SHARES

In accordance with the JSE Limited Listings Requirements and Section 122 of the Companies Act 2008, shareholders are advised of the following:

IFC has notified the company that it has decreased its holding in the company by 1,02%, reducing its holding in the company from 53 000 000 to 42 400 000 shares. Accordingly, IFC'S holding represents 4,07% of the voting rights in the company.

Illovo
1 October 2012

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)